MGA Wealth Management LLC  
Standing Meeting  
October 16, 2024

# Attendees:

* Alec Klungle
* Cody Yancey
* Jason Cline
* Teddy Anderson

# Agenda

Color Key: Completed | In Progress/Did Finish | Moved to Next Standing Meeting

* Bullshit
* Housekeeping
* MGA Forum – The Bar
* MGA Tour Savings Fund (TSF)
* Market Discussion
* MGA TOUR Dates & Next Steps
* Fund Moves

## Next Steps:

* All

## Notes

* Utilize annual dividends to pay for some portion of TOUR

### Housekeeping

* No housekeeping that I can think of

### MGA Forum – The Bar

* Take a seat at the bar, where you’ll hear everything interesting you can think of and everything you never would want to.

### MGA TOUR Savings (TSF)

* If you lose money
* A lot of discussion around CD or a bond
  + Guaranteed Return
* Maybe rebrand from TOUR Savings Fund
  + TOUR Coin flip Fund
  + TOUR Gamble Fund
* Cody mentioned insurance
  + Buying a CD
* Logistics
  + Still in Schwab
  + Separate MASA fund outlined in the sheets
  + Tax implications
* Is this a subsidiary that is a TOUR entity?
  + The subsidiary you are expensed by ownership.
* TOUR Gamble Fund
* This is kicked down the road.
* Ideal timeline: Figured out by TOUR 2025

### Market Discussion

* DPST
  + Agreement among funds for selling this put option
* Nuclear
  + The energy has to come from somewhere
* Companies are pulling risk out of china
* Companies are putting money into Thailand instead
  + Can we find a company that is operating and growing in Southeast Asia?
  + How do we invest in Thailand?